



Admiral Group PLC : Block listing Interim Review

07 Sep 2012

BLOCK LISTING INTERIM REVIEW

Date: 7th September 2012

Name of *applicant*:
Admiral Group Plc

Name of scheme:
Admiral Group plc Approved Share Incentive Plan ("SIP")

Period of return:
9th March 2012 to 7th September 2012

Balance under scheme from previous return:
548, 273

The amount by which the block scheme has
been increased, if the scheme has been
increased since the date of the last return:
3,000,000

Number of *securities* issued/allotted
under scheme during period:
1,114,519

Balance under scheme not yet issued/allotted
at end of period
2,433,754

Number and <i>class</i> of <i>securities</i> originally listed and the date of admission	
09/09/05	3,000,000
04/09/09	2,000,000
14/03/12	<u>3,000,000</u>
Total	8,000,000

Total number of *securities* in issue at the end of the period
271,903,594 (Rights to dividends have currently been waived for 2,946,110
shares held by Capita Trustees Limited as trustee of the Admiral Group plc
Employee Benefit Trust).

Name of scheme:

Admiral Group plc Employee Benefit Trust ("EBT).

Period of return:

9th March 2012 to 7th September 2012

Balance under scheme from previous return:

1,758,052

The amount by which the block scheme has been increased, if the scheme has
been increased since the date of the last return:

Nil

Number of *securities* issued/allotted

Nil

Balance under scheme not yet issued/allotted at end of period

1,758,052

Number and *class* of *securities* originally listed and the date of admission

09/09/05	1,000,000
12/04/06	1,500,000
07/05/08	3,000,000
13/05/10	<u>4,000,000</u>
Total	9,500,000

Total number of *securities* in issue at the end of the period 271,903,594 (Rights
to dividends have currently been waived for 2,946,110 shares held by Capita
Trustees Limited as trustee of the Admiral Group plc Employee Benefit Trust).

Name of contact:

Mark Waters,
Company Secretary

Telephone number of contact:

0871 882 8282